

116
IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION

United States Bankruptcy Court
Southern District of Texas
ENTERED

OCT 06 1998
Michael N. Kirby, Clerk of Court
247

IN RE:

AMERICAN RICE, INC.

DEBTOR.

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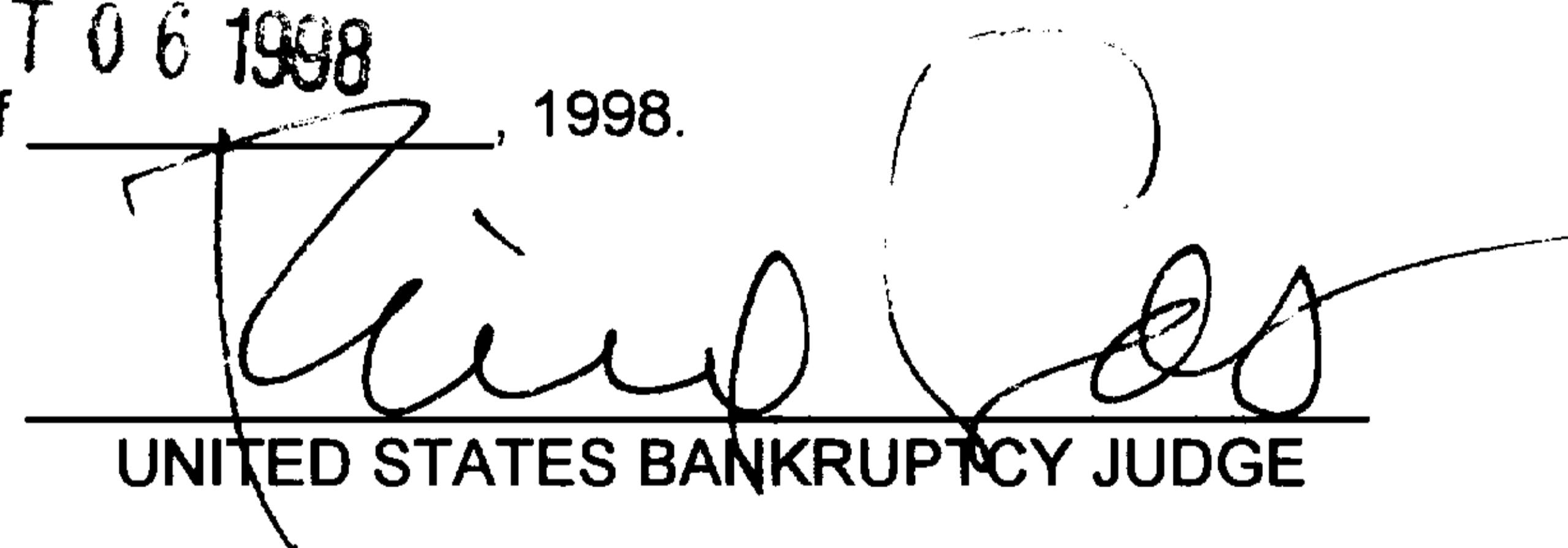
CASE NO. 98-21254-C-11
(Chapter 11)

ORDER APPROVING EMPLOYMENT OF COX & SMITH
INCORPORATED AS COUNSEL FOR THE OFFICIAL UNSECURED
CREDITORS' COMMITTEE

On this day, the Court considered the Application to Employ Cox & Smith Incorporated as Counsel For The Official Creditors' Committee (the "Application"). The Court, being of the opinion that the Application is well taken, hereby approves same. It is, therefore,

ORDERED that the employment of Cox & Smith Incorporated ("Cox & Smith"), as Counsel for the Official Unsecured Creditors' Committee in this case be, and hereby is, **APPROVED**.

SIGNED this _____ day of OCT 06 1998, 1998.


UNITED STATES BANKRUPTCY JUDGE

RETURN COPY TO:

Deborah D. Williamson
Texas State Bar No. 21617500
Patricia L. Barsalou
Texas State Bar No. 01835890
COX & SMITH INCORPORATED
112 E. Pecan St., Suite 1800
San Antonio, TX 78205
(210) 554-5500
(210) 226-8395 (FAX)